

Post-Divorce Document Checklist

Prepared by Kristin Kline, Attorney at Law

After a divorce, updating your documents is essential to protect your finances, identity, and legal rights. This checklist is designed for Texas residents and helps ensure nothing is overlooked.

Legal Documents

- Update your will and/or trust
- Revise powers of attorney (medical and financial)
- Review and update healthcare directives
- Change guardianship designations if applicable

Financial Accounts

- Update beneficiary designations on life insurance policies
- Update beneficiaries on retirement accounts (401k, IRA, etc.)
- Update joint bank accounts and remove ex-spouse
- Revise investment account information

Property and Titles

- Update deeds and property records
- Change vehicle titles and registrations
- Revise mortgage or lease agreements
- Update homeowners or renters insurance policies

Government and ID Records

- Update driver's license and vehicle registration
- Update passport
- Change voter registration
- Notify Social Security Administration if applicable

Digital Assets

- Change passwords for email and online accounts
- Update online banking access
- Review and change subscription accounts
- Secure access to cloud storage and important files

Disclaimer: This checklist is for informational purposes only and does not constitute legal advice. For guidance specific to your situation, contact Kristin Kline, Attorney at Law.